

Facts and Figures on the Bavarian Dairy Sector in 2025

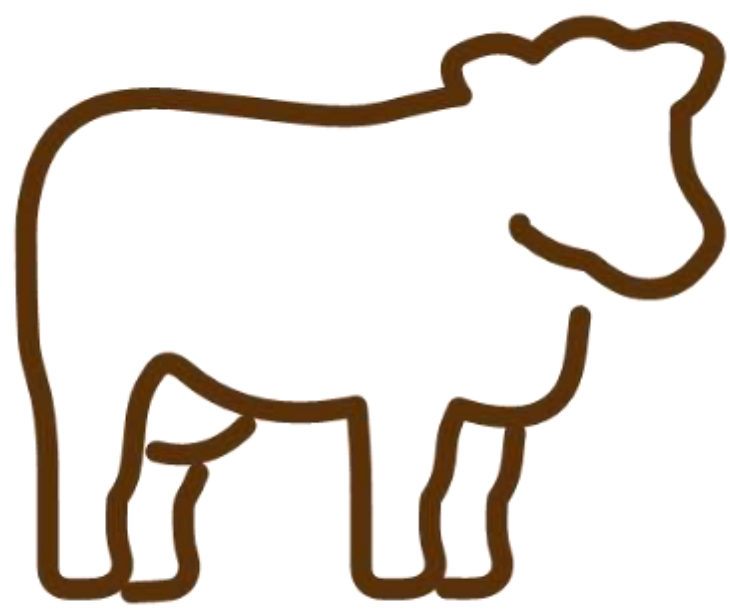
The Bavarian cow herd:
77,4 % Simmental
8,7 % Brown cattle
7,8 % Holstein Friesian
6,1 % other breeds

dairy cow population: 1.030.887

dairy farmers: 21.676

119 recognised producer
organisations (PO) &
associations of PO

average milk yield
per cow and year: 8.412 kg



cow milk production: 8.671.715 t

cow milk delivery of the
Bavarian dairy farmers
to dairies: 7.844.255 t

thereof:
91% conventional
9% organic

milk delivery to
Bavarian dairies:
9.720.491 t

other dairy products

	value k€	volume kt
export total	1.456.812	920,2
Share of EU members	82,7 %	89,7 %
import total	1.142.358	1.324,0
Share of EU members	95,6 %	98,6 %

Foreign dairy trade of Bavaria

last update: März 2026, EU 27



butter

	value k€	volume kt
export total	156.610	20,3
share of EU members	93,9 %	94,0 %
import total	87.112	12,1
share of EU members	99,3 %	99,3 %



Käse

	value k€	volume kt
export total	2.405.711	531,8
share of EU members	90,8 %	91,7 %
import total	1.619.195	243,1
share of EU members	92,3 %	95,7 %

Weighted average prices* ct/kg for cow milk in Bavaria

€	real fat & protein content	standardised content fat 4,0 % & protein 3,4 %
conventionally produced milk	55,34	54,19
organically produced milk	66,68	66,28

* farm-gate price, including all premiums and deductions, including VAT, including final and back payments



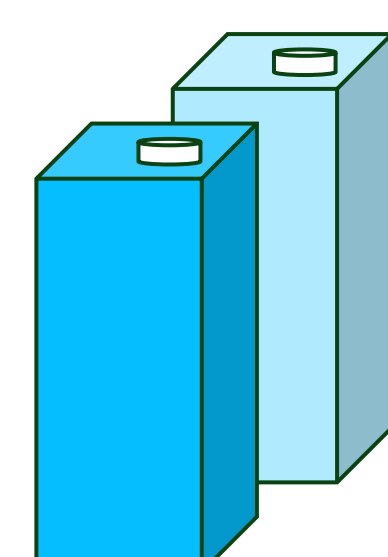
processed milk: 12.088 Tsd. t

number of reporting dairy companies: 52

number of plants of reporting dairy companies: 74

condensed & dry milk:
81.145 t

whey incl. concentrates
& whey products:
4.756.556 t



drinking milk: 869.352 t

yoghurt: 313.751 t

sour milk & kefir: 110.051 t

mixed milk products & drinks:
1.127.772 t

buttermilk: 6.172 t



cream & cream products: 40.982 t

Production volume of selected products of Bavarian dairy companies

semi hard cheese: 152.412 t

hard cheese: 133.501 t

semi soft cheese: 15.291 t

soft cheese: 109.600 t

curd: 419.687 t

processed cheese: 140.942 t

pasta filata: 218.466 t

total cheese (excl. processed cheese): **1.050.137 t**



butter:
122.936 t